

2021 Year in Review

A look back at a record-breaking year for The Forbes M+A Group

15

COMPANIES
SOLD

2

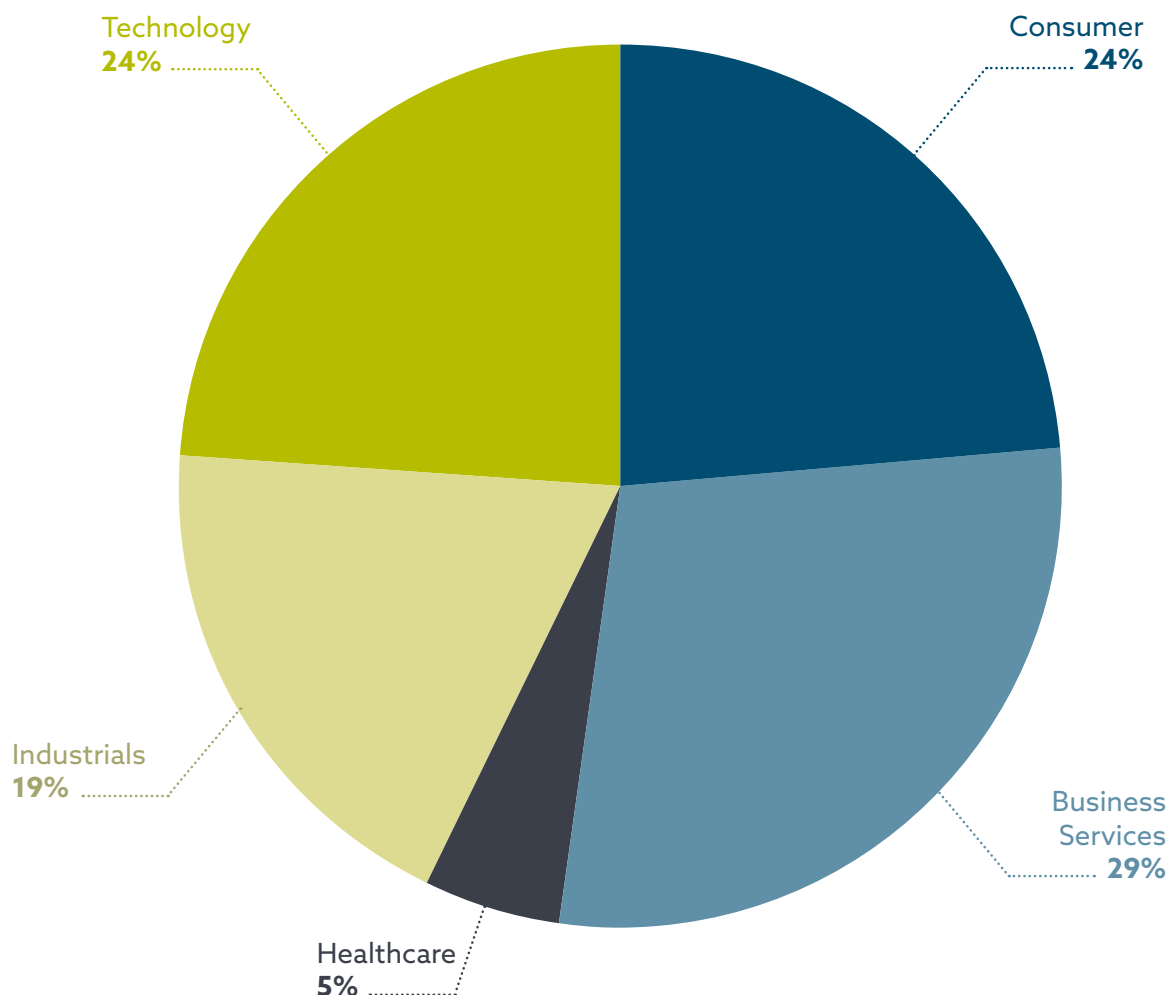
COMPANIES
FUNDED

\$112M

AVERAGE DEAL SIZE
(SELL-SIDE ADVISORY)

Broad Vertical Expertise

We leveraged our deep expertise and global relationships across key focus industries to optimally position our clients, drive intense competition, and negotiate the highest and best terms possible.



Securing the Best Match

Buyers and investors remained aggressive in 2021, and those who emerged as winners in our transactions spanned the gamut of:

- Publicly Traded
- International
- Private Equity
- Industry Platforms Backed by Private Equity
- Non-Bank Lenders
- Family Offices

Use of Proceeds

The capital our transactions generated for our clients met a wide range of crucial goals, including:



Shareholder liquidity



Accelerating growth



Rewarding key employees



Funding new charities



Replacing existing debt and equity

From our offices in Denver, Salt Lake City, and Nashville, we were able to serve clients throughout North America.

In 2021, we completed transactions in:

- Southwest U.S.
- Midwest U.S.
- Southeast U.S.
- Mid Atlantic U.S.
- Northeast U.S.
- Northwest U.S.

Our Company and People

In 2021 The Forbes M+A Group was honored to grow its team with five new hires and five well-deserved team promotions.



PROMOTIONS



DOUG FREYSLAG
Managing Director



CASSIE DOBOS
Senior Associate



LIAM NAROZANICK
Associate



JOHN KIERNAN
Associate



BRETT JOHNSON
Associate

NEW HIRES



CHRIS MEUNIER
Manager of Finance
and Compliance



CHRIS DOYLE
Analyst



JOSH GOODMAN
Analyst



ALEXANDER WEST
Analyst




JAMES STILLERMAN
Analyst

AWARDS AND RECOGNITION

Forbes was recognized by global media for its achievements with 5 awards, and founder Bob Forbes received a Lifetime Achievement Award from Vistage International.

Select 2021 Transactions


In 2021, Forbes M+A Group closed transactions for 17 clients across the U.S. Here are some notable transactions:



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HAS BEEN ACQUIRED BY


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PERSONAL CARE BRANDS

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HAS RECEIVED FINANCING FROM

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About Forbes M+A

Diverse backgrounds. Deep expertise.

With over 285 years of combined experience, Forbes M+A Group has experience across key industries with a variety of transaction types, sizes, structures, motivations and challenges. Our professionals come from a variety of backgrounds, including investment banking, private equity, management consulting, and serial entrepreneurship, allowing us to provide a unique perspective on each engagement and become a true trusted advisor.

[Contact our team to learn more.](#)

